

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth Senior Counsel

100 North Charles Street Baltimore, MD 21201 (301) 237-4605

July 20, 1990

JUL 23 1990 -11 55 AM Ms. Noreta R. McGee, Secretary INTERSTATE COMPLETE COMPRESSION Interstate Commerce Commission

12th Street and Constitution Avenue, NW

Washington, DC 20423

Recordation Unit Attention:

Ms. Mildred Lee

Dear Ms. McGee:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of July 2, 1990.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company, as Agent (Vendor) Corporate Trust Department P.O. Box 2258 Baltimore, Maryland 21203

CSX Transportation, Inc. (Vendee), Successor by Merger to The Baltimore and Ohio Railroad Company 100 North Charles Street Baltimore, Maryland 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of July 1, 1975 between Pullman Incorporated (Pullman-Standard Division) and The Baltimore and Ohio Railroad Company and recorded with the Interstate Commerce Commission on July 22, 1975 under Recordation No. 8005.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sales Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Secretary Interstate Commerce Commission July 20, 1990 Page 2

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

P. S. polusis

RFH/lws

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Enclosures

Interstate Commerce Commission Washington, D.C. 20423

7/30/90

OFFICE OF THE SECRETARY

Robert F. Hochwarth
Senior Counsel
CSX Transportation Inc.
100 North Charles St.
Baltimore Maryland 21201

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 7/23/90 at 11:55am, and assigned recordation number(s). 8005-A & 11707-A

Sincerely yours,

Sidney L. Strickland, Jr. Secretary

JUL 23 1990 -11 55 AM OUTERSTATE CONSTRUCTION CONTRACTOR CONTRACT

RELEASE AND SATISFACTION AND BILL OF SALE

Counterpart No. 3

Of 4 Counterparts

THE BALTIMORE AND OHIO RAILROAD COMPANY

CONDITIONAL SALE AGREEMENT DATED AS OF JULY 1, 1975

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of July 1, 1975, among PULLMAN INCORPORATED (PULLMAN-STANDARD DIVISION) AND THE BALTIMORE AND OHIO RAILROAD COMPANY, hereby certifies that all of the \$53,400,000.00 Conditional Sale Indebtedness, with interest thereon at the rates of 9% and 10-1/8% per annum, has been fully paid or payment duly provided for, and all of the obligations under said Conditional Sale Agreement have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of July 1, 1975 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESSS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its vice PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its COMPUNATE TRUST OFFICER as of this A day of July, 1990.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Agent

зу:

STATE OF MARYLAND)

) SS.

CITY OF BALTIMORE)

On this 7 hd day of July, 1990, before me personally appeared R. E. Schreiber , to me personally known, who, being by me duly sworn, says that he is a vice president of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires July 1 1000.

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Notary Public

Amelia E. Zukowski

JUL 2.3 1990 - 11 55 AM INTERSTRITE CONNECTOR COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

Counterpart	No	4
01		Counterparts

THE BALTIMORE AND OHIO RAILROAD COMPANY CONDITIONAL SALE AGREEMENT DATED AS OF JULY 1, 1975

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WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of July 1, 1975 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESSS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICER as of this Ind. day of July, 1990.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Agent

вĀ: ————

DESIDENT

STATE OF MARYLAND)

) SS.

CITY OF BALTIMORE)

On this _______ day of July, 1990, before me personally appeared R. E. Schreiber _____, to me personally known, who, being by me duly sworn, says that he is a ______ vice president ______ of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires July 1, 1990

Mary Public

Amelia E. Zukowski

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